

Organic Coagulant Market: Size, Share, Growth, Development and Demand **Forecast to 2030**



The **organic coagulant market** is projected to reach at USD 3,811.5 million in 2030 with a CAGR of 9% in the years to come.

The major reasons for this development of the industry are the scarcity of drinking and fresh water in residential and industrial areas along with the rising population, and urbanization.

And the rising demand for facilities like sewage treatment, industrial water treatment, fertilizer production, food & beverage industry, and paper manufacturing helps the demand for the chemical to grow.

And another major reason for the increasing demand is the growing population, which is creating an enormous demand for clean water and for which a need for advanced purification methods and also with the expansion of infrastructure for water treatment by government to meet the demand are all contributing the growth of eco-friendly water purification.

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The oil & gas category will grow at a highest CAGR of 10% over the years, which is driven by the increasing use of organic chemicals with water at a required concentration for drilling and petroleum extraction purposes.

While, onshore and offshore operations both require different filtration processes as in onshore normal water is available, whereas offshore require advanced system to filter seawater.

In addition, research and development activities are also contributing to the demand for organic coagulants, with eco-friendly solutions being explored for wastewater treatment.

Moreover, the increasing government focus to implement policies for water quality monitoring because of the increasing population all over the world. Strict regulations to prevent the direct release of harmful chemicals from industries and untreated sewage into water bodies.

Some of the policies like the Urban Waste-Water Treatment Directive in Europe and the U.S.'s Environmental Protection Agency regulations are ensuring the quality of drinking water sources. These regulations are driving the growth of the industry.

APAC will grow the fastest in the organic coagulant market at a CAGR of 9.5% in the years to come due to the rapid urbanization and industrialization with rising

population along with the rising investments in water treatment plant development and strict regulations on sewage disposal. Countries like India, China, South Korea, and Japan are expanding their contribution for the water treatment.

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MEA will grow significantly over the years to overcome the drinking water requirement for the 12 most scarce countries which includes Kuwait, Bahrain, Qatar, and the Palestinian Territories, further fuel the growth of these coagulants in the market.

The demand for organic coagulants is propelled by many factors such as government investments, industrial & sewage water treatment and the use of the same in the oil & gas industry. And, the demand will continue to grow in the years to come.

The research offers the size of the organic coagulant market for the period 2017–2030.

Market Segmentation by Type

- Polyamine
- PolyDADMAC
- Others

Market Segmentation by Application

- Municipal Water Treatment
- Industrial Water Treatment
 - Textiles
 - Food & beverages
 - Pulp & paper
 - Chemicals & fertilizers
 - Oil & gas
 - Mining & mineral processing
 - Others

Market Segmentation by Region

- North America Organic Coagulant Market
 - By type
 - By application
 - By country – U.S. and Canada
- Europe Organic Coagulant Market

- By type
- By application
- By country – Germany, U.K., France, Italy, Spain, and Rest of Europe
- Asia-Pacific (APAC) Organic Coagulant Market
 - By type
 - By application
 - By country – Japan, China, India, South Korea, Australia, and Rest of APAC
- Latin America (LATAM) Organic Coagulant Market
 - By type
 - By application
 - By country – Brazil, Mexico, and Rest of LATAM
- Middle East and Africa (MEA) Organic Coagulant Market
 - By type
 - By application
 - By country – Saudi Arabia, South Africa, U.A.E., and Rest of MEA

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Kindly write to: enquiry@psmarketresearch.com

B-13, Sector – 2, Noida, U.P. – 201301, INDIA

Contact No: **+91 120 4541 337**

US/Canada Toll-Free: **1-888-778-7886**